

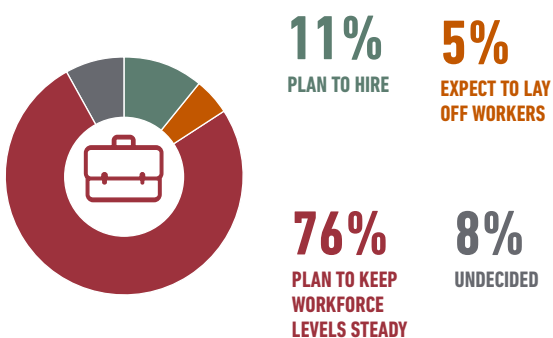


IMPROVEMENT OF THE HIRING CLIMATE IN ALL SECTORS AND REGIONS

Only 3% of employers expect to allow employees to work remotely full-time and 34% are optimistic in returning to pre-pandemic hiring levels by the end of 2021

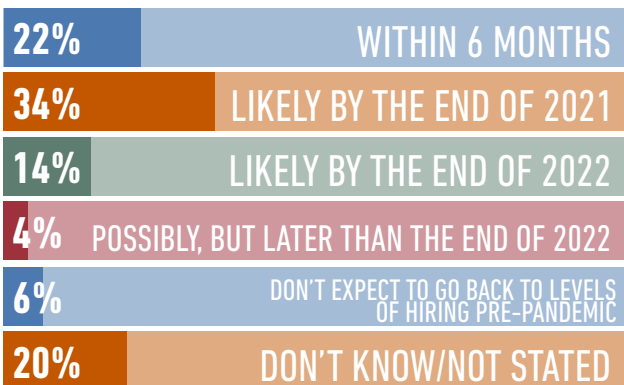
EMPLOYER HIRING EXPECTATIONS FOR APRIL THROUGH JUNE

Slovak employers report a seasonally adjusted, Net Employment Outlook* of **+3%**.



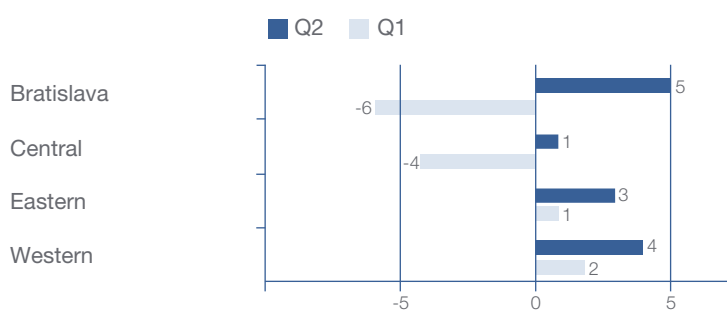
TIME TO RETURN

Most of the Slovak employers expecting gradually recovery of hiring climate by the end of 2021. Only a small part (6%) of Slovak employers doesn't ever expect to achieve pre-pandemic hiring levels.



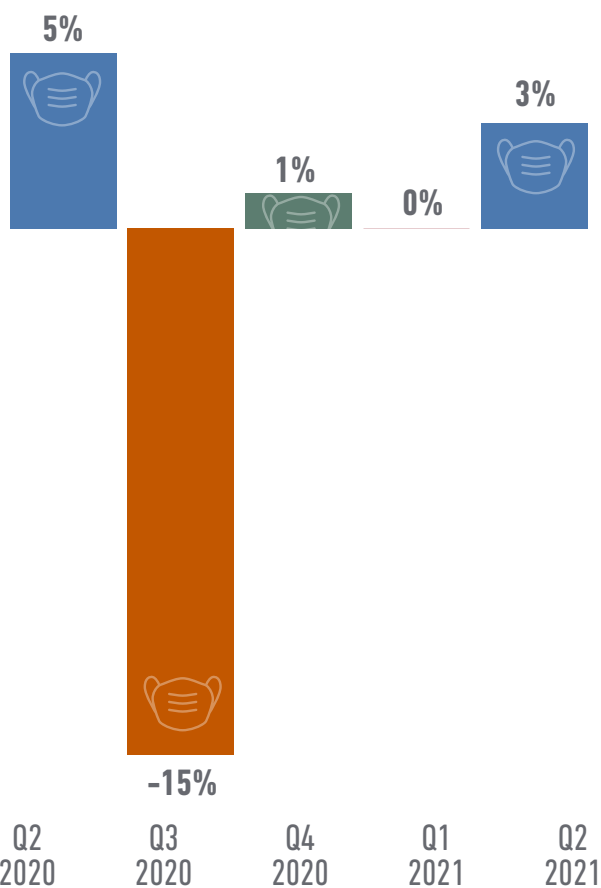
REGIONAL COMPARISONS

Net Employment Outlook Q1/21 and Q2/21

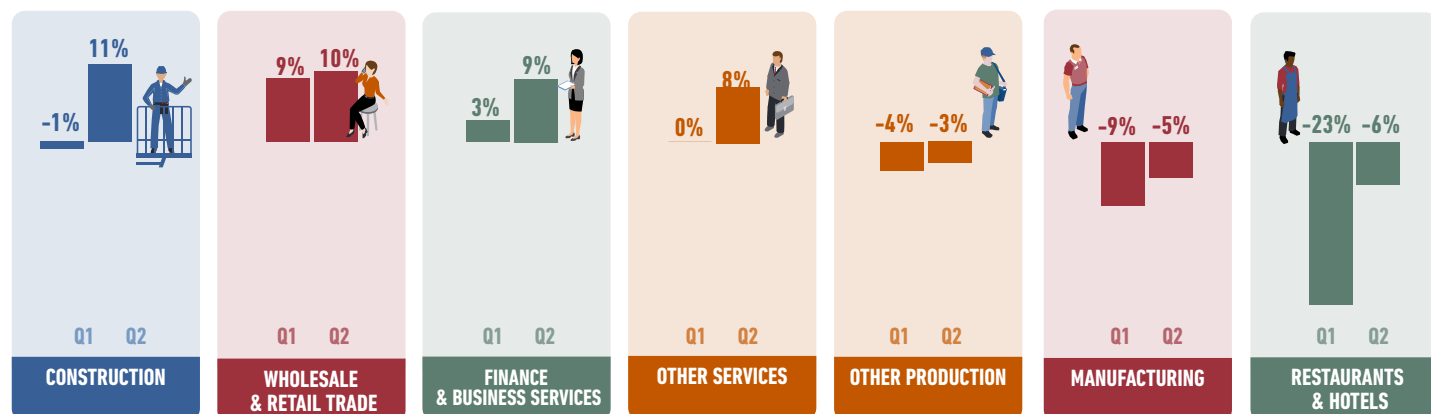


THE IMPACT OF COVID-19 ON HIRING PLANS

Net Employment Outlooks since April 2020



SECTOR COMPARISONS



Seasonally adjusted data.

*The Net Employment Outlook is derived by taking the percentage of employers anticipating an increase in hiring activity and subtracting from this the percentage of employers expecting a decreased in hiring activity.